

# Your Trading & Picks Communities kit

Risky-claim checks, honest stats from your own log, education recaps and member support for your community. Never picks, never signals.



TIME  
10 minutes

FOR  
Owners of trading-education  
and sports-picks communities

VERSION  
v1.0

# Your Trading & Picks Communities kit

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## 01 Your kit team

These three join Michael and the Basics team when you click **Add 3 team members** on the **Trading & picks community team** card in **Settings → General**.

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## 02 What this kit does

This kit is about education and member admin. It never makes picks, calls, signals or predictions. Everything below is a draft or a report for you.

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## 03 Connect first

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## 04 Your first week

Day 1 is the same for every kit: fill in your business profile with Michael. Then, one request a day.

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## 05 Good to know

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### ■ BEFORE YOU START

- ☐ Locally set up with the Basics team (guide 01)
- ☐ Whop connected with a read-only key (guide 03)
- ☐ Discord server connected (guide 03)

# Your kit team

These three join Michael and the Basics team when you click **Add 3 team members** on the **Trading & picks community team** card in **Settings → General**.

**Owen** COMPLIANCE

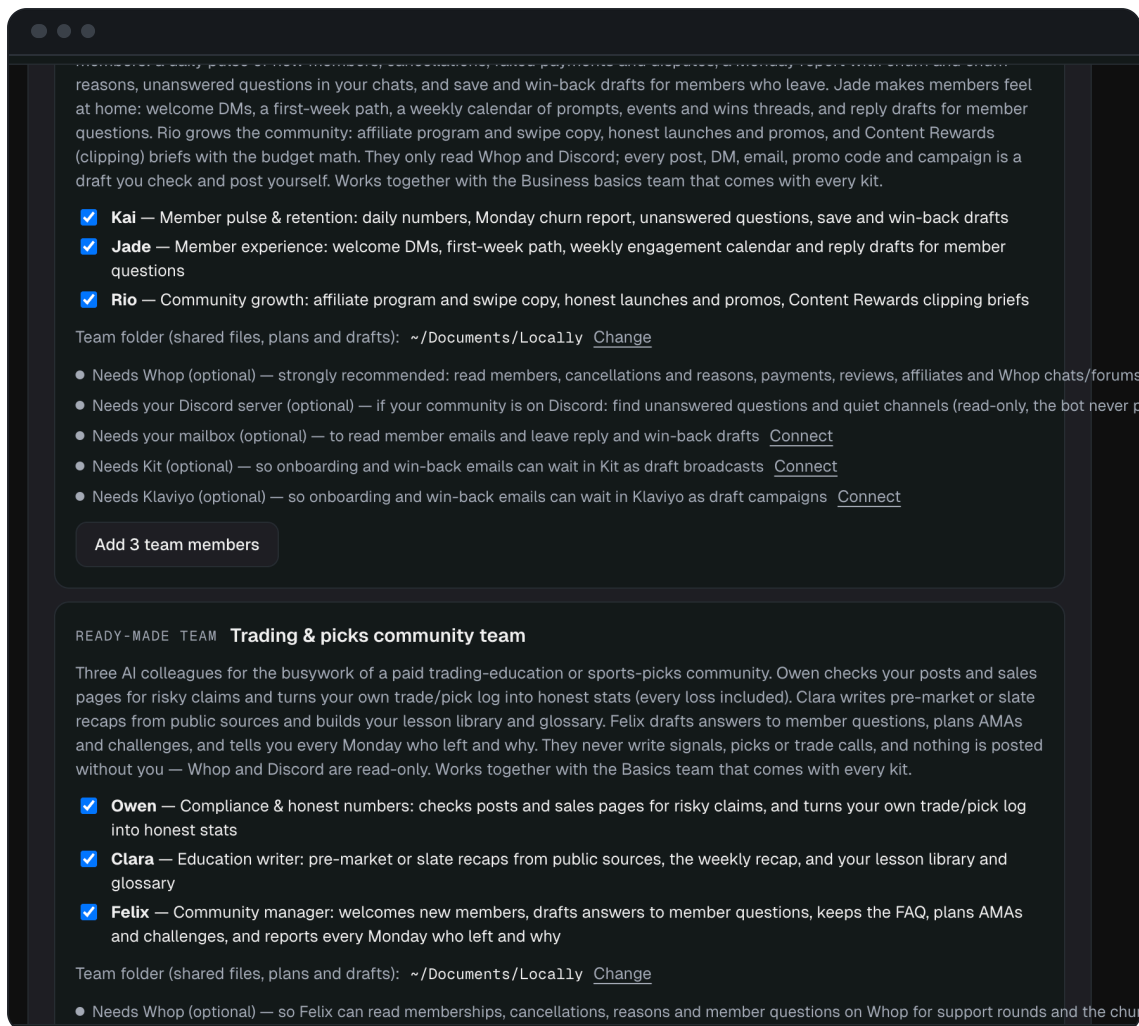
Checks posts, sales pages and ads for risky claims, and turns your own trade or pick log into honest stats with every loss and fee included.

**Clara** EDUCATION WRITER

Writes the weekday pre-market brief or slate overview, the Sunday recap, and your lesson library and glossary, all as education from public sources.

**Felix** COMMUNITY MANAGER

Welcomes new members, drafts answers to member questions, keeps the FAQ, plans AMAs and challenges, and reports every Monday who left and why.



Settings → General: your Trading & picks community team card. Untick anyone you do not need yet, then Add 3 team members.

## 02

# What this kit does

This kit is about education and member admin. It never makes picks, calls, signals or predictions. Everything below is a draft or a report for you.

- A compliance check of any post, sales page, Whop listing, ad or email: each risky claim marked red, amber or green, with a safer wording and the disclaimers you need.
- A weekly sweep of the week's drafts for risky claims.
- Honest stats from your own trade or pick log, all-time next to any selected period, losses and fees included, plus transparency post drafts with the caveats.
- A weekday pre-market brief (markets) or daily slate overview (sports) from public sources you point to, every fact cited.

- A Sunday weekly recap, written as education.
- A lesson library and glossary: risk management, bankroll management, position sizing, journaling, psychology, scam awareness.
- Reply drafts for member questions, personal welcome DMs for new members, an engagement calendar with AMAs and monthly education challenges, and a Monday churn report with kind win-back drafts.

#### IMPORTANT

Everything is a draft. The kit reads Whop and Discord but never posts, DMs, cancels or refunds. And it never gives a trade, entry, exit, price target, pick, parlay or lock, not even when you ask. It says no kindly and offers the lesson instead.

03

## Connect first

| APP                               | WHY                                                                                                      | GUIDE |
|-----------------------------------|----------------------------------------------------------------------------------------------------------|-------|
| <b>Whop</b>                       | Felix reads memberships for the churn report and the welcome round. Owen checks your listing. Read-only. | 03    |
| <b>Discord server</b>             | Felix reads member questions and activity. Clara and Owen read the week's posts. Read-only.              | 03    |
| <b>Support mailbox (optional)</b> | Win-back and transparency emails land in your Drafts folder instead of a text file.                      | 03    |

#### NOTE

On the first run, a specialist may ask you a few questions for `trading/community.md` : markets or sports, which regions your members are in, your style. Answer once and the whole team uses it.

# Your first week

Day 1 is the same for every kit: fill in your business profile with Michael. Then, one request a day.

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## 1 Day 1, the profile

Click **Get to know my business and fill in the profile** in Michael's panel and answer his questions. Mention your market or sport, your style, the membership price and where members hang out. If you prefer, type: "Vera, set up my business profile: market or sport, style, membership price, and where members hang out."

## 2 Day 2, the claims check

Type: "Owen, check my Whop sales page and last 10 posts for risky claims and suggest safer wording."

Owen marks every risky line red, amber or green for each region your members are in, explains why in one line, and proposes a rewording. The report lands in **Documents** → **Locally** in the `trading/compliance/` folder, with a short "what you need to click" list. He is a checklist, not a lawyer: red items come with the advice to ask one.

## 3 Day 3, the daily brief

Type: "Clara, write tomorrow's pre-market brief (or today's slate) from public sources."

Clara writes an education brief from the public sources you point to, such as the economic calendar, earnings dates, official league schedules and injury reports. Every fact is cited. It lands in `trading/recaps/`. From now on this arrives every weekday morning on its own. There are no levels, targets, picks or leans in it, by design.

## 4 Day 4, member support

Type: "Felix, draft answers to open member questions and a welcome message for new members."

Felix reads new questions in Discord and in Whop chats, forums and support chats, and writes a friendly answer for each. Questions that ask for a call get a kind "we don't give personal advice in support" plus the relevant lesson. Billing and refunds go to you. Drafts land in `trading/support/`; you paste them.

## 5

## Day 5 to 7, honest numbers and the recap

Type: "Owen, calculate my honest weekly numbers, including the losses." Owen needs your own log in `trading/performance/log.csv`. He will tell you the columns if the file is missing. The stats show all-time next to the week, with every loss and fee. He never grades or fills in rows himself.

Then: "Clara, draft the Sunday weekly recap." It lands in `trading/recaps/` and repeats every Sunday.

On Monday, read Felix's churn report in `trading/churn/`: who left, why, and a kind win-back draft per member.

## TIP

Requests that work well for this kit: "Clara, write a lesson on position sizing for beginners.", "Owen, check this announcement before I post it: [paste].", "Felix, plan next month's education challenge.", "Felix, prep questions for Thursday's AMA from what members asked this week."

## 05

## Good to know

## WATCH OUT

This kit never generates or relays trade signals, entries, exits, price targets, watch lists, picks, parlays or locks, and never gives personal advice. It does not present results as typical. Anything that makes a claim goes past Owen first, including Mia's posts and Max's ads. Betting content always carries the age line (18+ or 21+) and the responsible-gambling line for your members' region. No P&L contests, no betting contests, nothing aimed at or open to minors.

- After you add the team, Clara's weekday brief and Sunday recap, Felix's support rounds and Monday churn report, and Owen's weekly compliance sweep run on a schedule. See **Triggers → Schedules** to pause one, or ask Michael.
- Files land in **Documents → Locally** in the `trading/` folder: `compliance/`, `performance/`, `recaps/`, `lessons/`, `support/`, `engagement/`, `churn/` and `trading/faq.md`.
- Member emails are Nina's job. Felix gives her the approved FAQ answers.
- Owen says "lower risk", never "legal". For red items, talk to a lawyer who knows your members' regions.

# Stuck? We help.

Send us a message with a screenshot of what you see. A real person answers.

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## SUPPORT

Whop chat: [whop.com/locallyai](https://whop.com/locallyai) · Email: [info@locallyai.nl](mailto:info@locallyai.nl)

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## WEBSITE

[locallyai.whop.site](https://locallyai.whop.site)

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## WHOP

[whop.com/locallyai](https://whop.com/locallyai)

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## LINKEDIN

[linkedin.com/company/locallyaiorg](https://linkedin.com/company/locallyaiorg)

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## INSTAGRAM

[instagram.com/locallyai.app](https://instagram.com/locallyai.app)

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## COMPANY

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